

15<sup>th</sup> October 2020

The Manager- Listing Department  
 Whole Debt Market  
 The National Stock Exchange of India Limited  
 Exchange Plaza, 5<sup>th</sup> Floor,  
 Bandra Kurla Complex, Bandra (E)  
 Mumbai-400051

Dear Sir,

**Re: Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008.**

Please find enclosed the information pertaining to Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008

<i>Name of the issuer</i>	<i>ISIN number</i>	<i>Issuance date</i>	<i>Maturity date</i>	<i>Coupon rate</i>	<i>Payment frequency</i>	<i>Embedded option if any</i>	<i>Amount issued</i>	<i>Amount outstanding*</i>
ReNew Wind Energy (Jath) Limited	INE269O07011	16 <sup>th</sup> September 2015	31 <sup>st</sup> March 2033	9.75%	Interest-Monthly Principle- Half yearly	Mentioned Below	451,00,00,000	353,00,00,000

\*As on 30<sup>th</sup> September 2020

### **Embedded options**

**Put Option**- All the Debenture Holders (basis the decision of Majority Debenture Holders), will have an option to cause the Issuer to Redeem all the outstanding Debentures in full (the "Put Option") on October 31, 2026. It is clarified that the Debenture Holders can exercise their Put Option within 45 (forty five) days from October 31, 2026, after which time period the Put Option would expire. On exercise of the Put Option, the Issuer must Redeem all the outstanding Debentures within 60 (sixty) days from the date of exercise of the Put Option.

**Call Option**- The Issuer will have the option to call for and Redeem the outstanding Debentures in full and also settle the Secured Obligations in full (the "**Call Option**"), on October 31, 2026 and every 6 (six) months thereafter. It is clarified that the Issuer can exercise its Call Option within 45 (forty five) days from October 31, 2026 or within 45 (forty five) days from each 6 (six) months after October 31, 2026, as the case may be. On exercise of the Call Option, the Issuer must Redeem all the outstanding

## **ReNew Wind Energy (Jath) Limited**

(Formerly known as ReNew Wind Energy (Jath) Private Limited)  
 CIN No. U40101DL2012PLC236227

**Corporate Office:** ReNew. Hub Commercial Block-1, Zone 6, Golf Course Road, DLF City Phase-V, Gurugram – 122009

**Regd. Office:** 138, Ansal Chambers II, Bikaji Cama Place, Delhi-110066 Ph. No. 0124- 4896670, Fax. 0124- 4896672

Website: [www.renewpower.in](http://www.renewpower.in), Email Id: [info@renewpower.in](mailto:info@renewpower.in)

Debentures in full and also mandatorily satisfy the Secured Obligations in full within 60 (sixty) days from the date of exercise of the Call Option.

We wish you to take the above on record.

**For and on behalf of  
ReNew Wind Energy (Jath) Limited**



**Pushkar Prasad  
Director  
DIN- 06902708  
Date- 15<sup>th</sup> October 2020  
Place- Gurgaon**

CC:

**National Securities Depository Limited  
Trade World, A Wing, 4<sup>th</sup> and 5<sup>th</sup> Floors,  
Kamala Mills Compound, Lower Parel  
Mumbai – 400013.**

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